

Personalizing Pisces Functionality

June 2006

This document provides an overview of the new options for managing your projects and contracts.

Choose Explorer or My Stuff as your primary interface to the Pisces data.

When you enter Pisces for the first time after June 27, 2006, a Welcome Screen will appear affording you the opportunity to personalize how you view Pisces data. Don't worry if you're unsure, you'll have the ability to change your mind entirely, or alter your selections. Whether you choose the default or opt for Explorer, you have options that will allow you to tailor these tools. Irrespective of which one you choose the other will always be available from the main toolbar.

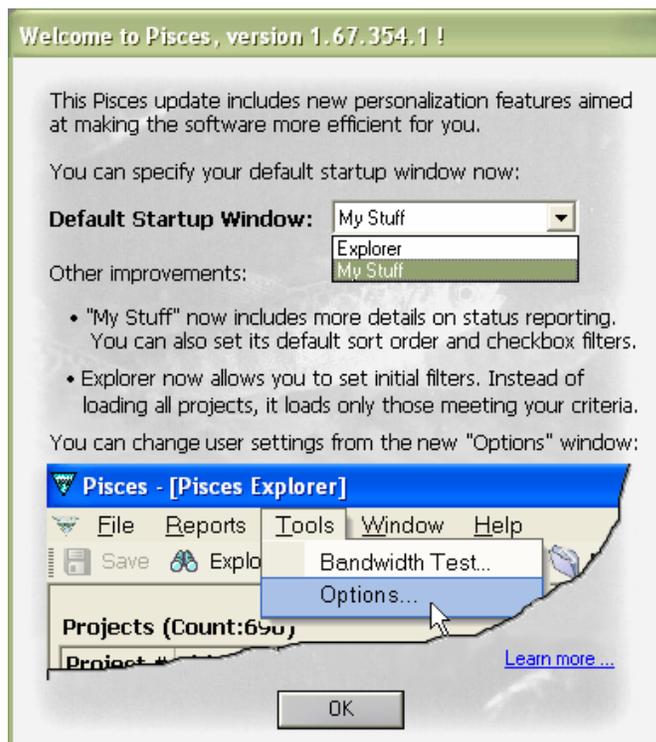
My Stuff versus Explorer

My Stuff will be setup as your default window into the Pisces Data. You can change this on the Welcome dialog box after logging in, or later by clicking on Tools-> Options from the menu at the top of the screen. The primary difference between the two choices is Explorer is both Project and Contract oriented, while My Stuff is contract-centric.

Which to choose:

- **My Stuff**, if you are assigned as a contact on one or more contracts, will be the quickest and simplest way to get right to your work.
- or
- **Explorer**, if your involvement is either peripheral or perhaps at a program level, will give you the freedom to show projects or contracts that interest you, independent of whether you're a contact.

Figure 1



Either **Explorer** or **My Stuff** displays with default settings that can be overridden simply by clicking on a column heading (e.g., to change the sort order), checking or unchecking the Contract Status toggles (Pending, Issued, Complete/Closed, History), etc. These changes only affect the current session. To make changes to the default settings see [Changing Default Settings](#) below.

My Stuff

The **My Stuff** screen is now a permanent, full-screen display, compared to previous releases where it was a dialog box that had to be closed. New with this release include:

- Generate a report of your contracts (Click Print with My Stuff visible)
- New columns (e.g., Cur. Status Report, SR Status)
- New ways to limit the data that's displayed (Status filters)
- An all new **Summary** section that provides an overview of the contracts on which you're a contact.
- Status reports are hyperlinked, so clicking them takes you directly to that status report. F
- Fields in **Red** indicate an action is required by you or your COTR.
- Any adjustments that you make to the column widths are now remembered so they should be just like you set them the next time you open **My Stuff**, or enter Pisces.

Figure 2: My Contracts (A Contractor's View)

Contracts associated with Jay Hesse

Contract #	Project #	Contract Title	Status	End Date	Cur. Status Report	SR Status	Due Date	Day
25758	1997-038-00	LISTED STOCK SALMONID GAMETE PRESERVATION	Issued	12/31/2006	Apr-Jun 2006	Draft	7/15/2006	0
25637	1996-043-00	JOHNSON CR ARTIFICIAL PROPAGATION ENHANCEMENT, M&E	Issued	12/31/2006	Apr-Jun 2006	Draft	7/15/2006	0
25738	1983-350-03	NEZ PERCE TRIBAL HATCHERY M&E	Issued	12/31/2006	Apr-Jun 2006	Draft	7/15/2006	0
25807	1998-010-06	CAPTIVE BROODSTOCK ARTIFICIAL PROPAGATION	Issued	12/31/2006	Apr-Jun 2006	Draft	7/15/2006	0
26123	1997-015-01	IMNAHA RIVER SMOLT MONITORING	Issued	12/31/2006	Apr-Jun 2006	Draft	7/15/2006	0
25587	1998-007-02	GRANDE RONDE SUPPL - LOSTINE M & E	Issued	12/31/2006	Apr-Jun 2006	Draft	7/15/2006	0
27234	1989-098-02	SALMON SUPPLEMENTATION IN IDAHO RIVERS	Issued	12/31/2006	Jan-Mar 2006	Draft	4/15/2006	62
20899	1989-098-02	IDAHO SUPPLEMENTATION STUDIES	Issued	12/31/2005	Final Status Report for 20	Submitted (6/5/2006)	2/15/2006	0
4219	1998-007-02	M & E, GRANDE RONDE SUPPLEMENTATION	Issued	12/31/2005	Final Status Report for 42	Accepted	2/15/2006	0
4004	1997-015-01	IMNAHA RIVER SMOLT MONITORING	Issued	12/31/2005	Final Status Report for 40	Accepted	2/15/2006	0
4000	1997-038-00	LISTED STOCK CHINOOK SALMON GAMETE PRESERVATION	Issued	12/31/2005	Final Status Report for 40	Accepted	2/15/2006	0
4523	1998-010-06	CAPTIVE BROODSTOCK ARTIFICIAL PROPAGATION	Issued	12/31/2005	Final Status Report for 45	Accepted	2/15/2006	0
16450	1996-043-00	JOHNSON CR ARTIFICIAL PROPAGATION & ENHANCEMENT - M&E	Issued	12/31/2005	Final Status Report for 16	Accepted	2/15/2006	0
4414	1983-350-03	NEZ PERCE TRIBAL HATCHERY - M & E	Issued	12/31/2005	Final Status Report for 44	Accepted	2/15/2006	0
4127	1989-098-02	SALMON SUPPLEMENTATION STUDIES IN IDAHO RIVERS	Issued	12/31/2004				0
4046	1997-009-00	EVALUATE POTENTIAL MEANS OF REBUILDING STURGEON POP.	Issued	9/30/2005				0

Contractor: Nez Perce Tribe COTR: Kirkman, Kenneth CO: O'Donnell, Patricia Work Elements: 13 Milestones: 78

Summary

Of the 16 contracts displayed:

- 1 has a [past due status report](#).
- 1 has a [status report waiting to be accepted](#).
- There are no contracts that end in the next 120 days.

Close

25758 | 1997 038 00 | LISTED STOCK SALMONID GAMETE PRESERVATION | Nez Perce Tribe | Kirkman, Kenneth | TEST: 1.67.356.1

Figure 3: My Contracts (A COTR's View)

Contracts associated with Gerald McClintock

Contract #	Project #	Contract Title	Status	End Date	Cur. Status Report	SR Status	Due Date	Days Since Submitted
24727	2003-017-00	EXP WENATCHEE RM&E PILOT - UNIV OF ALASKA	Issued	9/30/2006	Apr-Jun 2006	Draft	7/15/2006	0
24725	2003-017-00	WENATCHEE R M & E PILOT	Issued	9/30/2006	Apr-Jun 2006	Draft	7/15/2006	0
14744 REL 3	2003-017-00	EXP WENATCHEE RM&E PILOT - BIOANALYSTS, II	Issued	8/31/2006	Apr-Jun 2006	Draft	7/15/2006	0
26211	2003-017-00	ISEMP EST ADULT ABUND INCL STEELHEAD F	Issued	1/31/2007	Apr-Jun 2006	Draft	7/15/2006	0
26285	2003-017-00	EXP SMOLT TRAPPING & STEELHEAD SPAWNER	Issued	2/28/2007	Apr-Jun 2006	Draft	7/15/2006	0
24568	1999-019-00	EXP RESTORE SALMON RIVER 12-MILE REACH C	Issued	9/30/2006	Jun 2006	Draft	7/7/2006	0
27178	2003-017-00	EXPANSION OF EXISTING SMOLT TRAPPING PRC	Issued	5/31/2007	Jun 2006 16/1/2006 - 6/30/2006	Draft	7/7/2006	0
26434	2003-017-00	CHAR CHANNEL & RIPARIAN HABITAT QUAL - WE	Issued	2/28/2007	Jun 2006 16/1/2006 - 6/30/2006	Draft	7/7/2006	0
26351	2003-017-00	ISEMP COORDINATION / DATA COLLECTION - WI	Issued	2/28/2007	Jun 2006	Draft	7/7/2006	0
14880 REL 3	2003-017-00	EXP UPPER COL STRATEGY PNAMP SIDE-BY-SID	Issued	6/30/2006	Final Jun 2006 16/1/2006 - 6/30/2006	Draft	6/30/2006	0
23744	2003-017-00	EXP INTEGRATED STATUS & EFFECTIVENESS MI	Issued	6/30/2006	Final Status Report for 23744	Draft	6/30/2006	0
14880 REL 4	2003-017-00	EXP INTEGRATED STATUS & EFFECTIVENESS MI	Issued	6/30/2006	Final Status Report	Draft	6/30/2006	0
21174	2003-017-00	EXPANSION OF EXISTING SMOLT TRAPPING PRC	Issued	5/31/2006	Final Status Report for 21174	Accepted	5/31/2006	0
25153	2003-017-00	EXP RM&E PILOT PROJECT - NOAA FISHERIES (F	Issued	9/30/2006	Jan-Mar 2006	Draft	4/15/2006	0
22456	2003-017-00	CHAR CHANNEL & RIPARIAN HABITAT QUALITY -	Issued	2/28/2006	Feb 2006	Accepted	2/28/2006	0
17492	2003-017-00	INTEGRATED STATUS & EFFECTIVENESS MONIT	Issued	1/31/2006	Final Status Report for 17492-002	Accepted	1/31/2006	0
16394	2003-017-00	INTEGRATED STATUS & EFFECTIVENESS MONIT	Issued	10/31/2005	Final Status Report	Accepted	9/30/2005	0
CR-76670	2003-017-00	EXP ISEMP COORDINATION FOR WENATCHEE/EM	Pending	6/30/2007				0
CR-75643	2003-017-00	EXP WENATCHEE RM&E PILOT - BIOANALYSTS, II	Pending	9/30/2007				0
CR-74634	2003-017-00	EXP INTEGRATED STATUS/EFFECTIVE MONITOF	Pending	6/30/2007				0

Contractor: University of Alaska Fairbanks COTR: McClintock, Gerald CO: Mote, Khanida Work Elements: 8 Milestones: 40

Summary

Of the 20 contracts displayed:

- 1 has a [past due status report](#).
- There are no status reports waiting to be accepted.
- 8 [contracts end within the next 120 days](#). Should you start working on the next SOW?

Close

24727 200301700 EXP WENATCHEE RM&E PILOT - UNIV OF ALASKA, FAIRBANKS University of Alaska Fairbanks McClintock, Gerald TEST: 1.67.356.1

Changing Default Settings

To change how Pisces displays **My Stuff** or **Explorer** each time you access the application, click **Tools** -> **Options...** (as shown in Figure 4 below). The Pisces Options dialog box appears with 4 tabs. Each is explained below.

Figure 4: Options submenu

Pisces - [Pisces - My Stuff]

File Reports **Tools** Window Help

Save Refresh Spelling F7 Ex

My Contracts

Options...
Bandwidth Test...

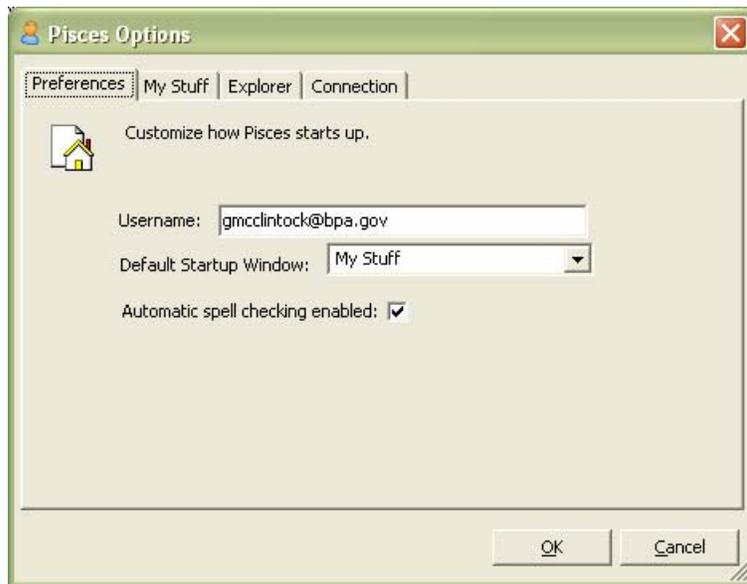
You are a c ts. You

Pisces Options – Preferences tab

The default Username (what Pisces fills in for you at the login screen) is filled in based on the first use of Pisces for each computer login. If you share a computer each person should be sure to have his/her own login for the computer as well as Pisces. You can change the default Username as shown below. Pisces will remember you the next time you log in so you'll only need to enter your password.

If you want to change how you view Project/Contract data upon startup, click on the drop down arrow and select My Stuff or Explorer. Both displays are still viewable irrespective of which option is selected. Simply click the corresponding icon  My Stuff or  Explore .

Spell checking is enabled by default, but can be changed by clicking the check box to display or remove the check. See [Pisces Spellchecker Help.pdf](#) for more information on spell checking.



Pisces Options – My Stuff tab

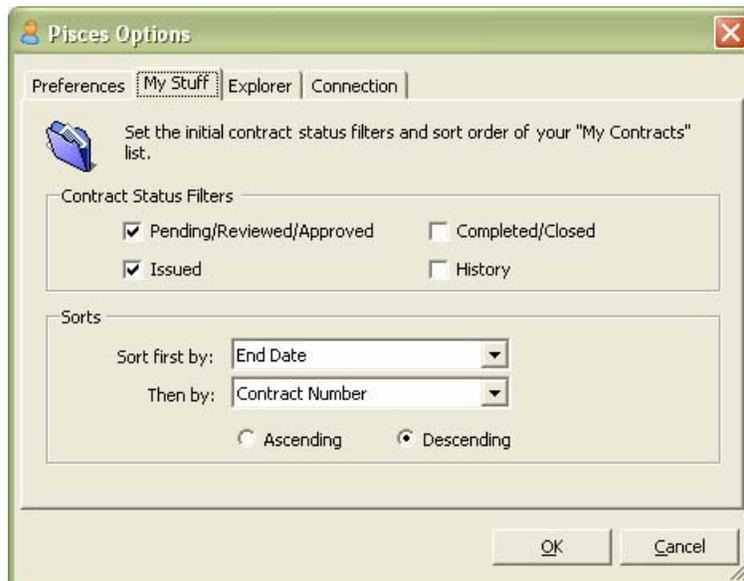
Contract Status Filters

Four different status filters are available. Any or all Contract Status Filters may be checked. A minimum of one filter *must* be checked. In this example, all contracts with status Pending, Reviewed, Approved, or Issued will be shown.

Sorts

This section provides the ability to order the list in My Stuff according to the selection. Up to two different fields may be sorted. Values may be displayed in ascending (lowest to highest) or descending (highest to lowest) order. If two sorts are selected, both are presented in the same way (ascending or descending, they may not be mixed). No sorting is also valid.

Note: Changes made here are not immediately reflected on My Stuff. If you want to see these settings take effect right away, close My Stuff (click the small **X** in the upper right hand corner of the application) and then click the My Stuff icon  My Stuff



Pisces Options – Explorer tab

Whenever the Explorer is displayed (either upon starting Pisces, or by clicking the  Explore icon, Pisces uses the filters specified in Figure 5 (Contract Listing Filters) and Figure 6 (Project Listing Filters) to determine how much of the Pisces data to display. These are default values only. You can change how Pisces displays data by altering the filters on the Explorer screen, clicking a column heading to change sort order, etc.

To specify a filter, first select Contract Filters or Project Filters from the drop down, then click in the field to the right of the column heading and enter one or more characters. Pisces will search for any text like that you just specified.

For example:

- To display all projects for provinces with the word Snake in them
- Select Project List from the Select Filters For: dropdown
- Scroll down the list until Province is displayed on the left
- Click in the field to the right of Province and type: snake (not case sensitive)
- Click OK

Click the  Explore icon. If the Explorer is already open, you must close and reopen it for the new defaults to take effect.

Figure 5: Contract List filters

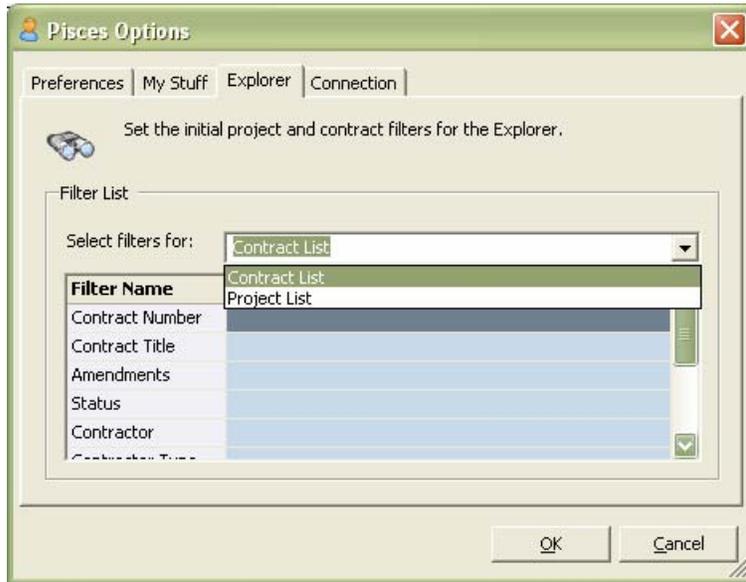
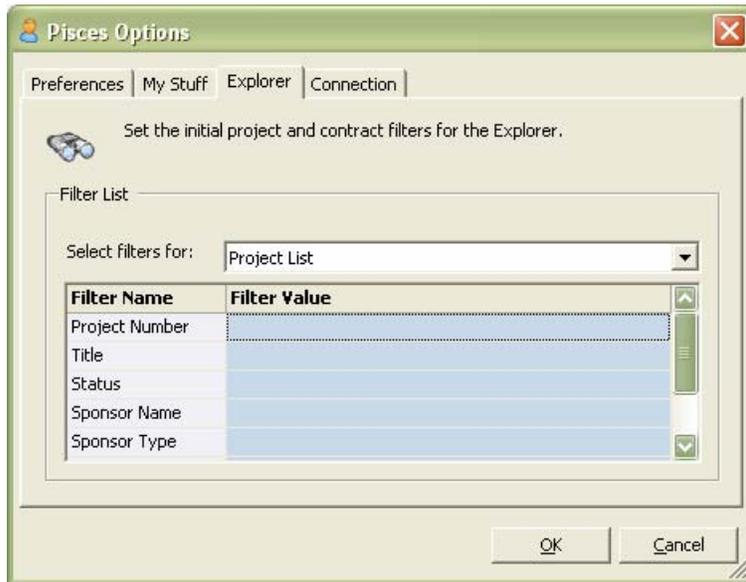


Figure 6: Project List filters



Pisces Options – Connection tab

For users whose organization utilizes a proxy server to access the internet, this tab will be used to set up a proxy server. See your IT department before changing any settings on this tab, unless instructed by Fish Support.

You can also access the bandwidth tester from this tab. Clicking the button will perform a check of the throughput of your connection. This will be very useful when troubleshooting connectivity issues. You can also access this test directly from the main menu under Tools -> Bandwidth Test.

